

Code FCN
Company name FECON Corporation
Date 06/09/2017
Subject Board resolution on the plan for bond conversion

Content:

On June 09, 2017, the Board of Directors of FECON Corporation approved the plan for issuing shares for bond conversion as follows:

1. Name of stock: Stock of FECON Corporation
2. Stock type: common stock
3. Par value of stock: VND10,000/share
4. Estimated issue date: June 12, 2017
5. Purpose: to convert bond into shares
6. List of bondholders requesting for conversion in this phase:
 - Vietcombank Securities Company Ltd.
 - Vietnam Holding Limited
 - PYN Elite Fund (formerly known as Erikoissijoitusrahasto Elie (Mutual Fund Elite (NON-UCITS))
7. Number of issued bonds: 500,000 bonds
8. Value of issued bonds: VND500,000,000,000
9. Par value of bond: VND1,000,000/bond
10. Number of bonds requested for conversion: 96,858 bonds. Number of shares newly issued: 4,853,494 shares, including:

No.	Bondholder	Number of bonds requested for conversion	Conversion price (VND)	Number of shares
1	Vietcombank Securities Company Ltd.	60,600	19,700	3,076,142
2	Vietnam Holding Limited	20,008	20,400	980,784

3	PYN Elite Fund (nonUCITS) [tên cũ là: Erikoissijoitusrahasto Elite (Mutual Fund Elite (non-UCITS)]	16,250	20,400	796,568
	Total	96,858		4,853,494

11. Value of bonds requested for conversion in this phase: VND96,858,000,000.
12. Value of shares newly-issued: VND48,534,940,000.
13. Issue method: private placement for bond conversion
14. Charter capital:
 - + Before issuance: VND494,994,220,000
 - + Estimated after issuance: VND543,529,160,000
15. Number of outstanding shares:
 - + Before issuance: 49,499,422 shares
 - + Estimated after issuance: 54,352,916 shares
16. Estimated trading date of the newly-converted shares: in July 2017 and after receiving the approval by the State Securities Commission of Vietnam.